

PRIVACY ACT 1993

Personal Client Information

As members of the Life Brokers Association Inc., it is a requirement that we must comply with the Privacy Act 1993.

In order to carry out our duties as Insurance Brokers, it has been, and will be necessary, to collect information about our clients, their families and businesses.

Each client's information is kept in an individual confidential file, as well as transferring some specific information to a computerised Client Database Program. The information is kept at our office situated at

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In order to comply with the Privacy Act 1993, it is important that you are aware that certain information is held.

This information is confidential to ourselves, underwriters and to reinsurers whom we submit proposals to gain the best possible terms for your insurance, mortgage and investment programme and requirements.

So that we may stay within the terms of this new act of Parliament we ask you to complete the following authority which will allow us to continue giving you the best possible service and advice.

Privacy Act 1993

I/We acknowledge that information concerning me/us, our Company, Partnership, or Trust (hereinafter called We/Us) provided to the abovenamed (hereinafter called the broker), may be held, used and disclosed to enable any Insurance, Mortgage and Investment business that we have or may wish to have processed, serviced, maintained or advised on. This includes processing of claims when required.

Further I/We specifically acknowledge and agree to medical information, upon which special acceptance conditions have been based, being disclosed to the Broker by the selected Insurer.

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I/We, understand that we have the right under the Privacy Act 1993 to obtain access to and request correction of any information held by the Broker concerning us at any time.

Declaration

I/We give the authorisation and acknowledgments set out above regarding the Privacy Act 1993.

Signature _____ Signature _____

Date _____ Date _____

Please print your name or the name of the Company, Partnership or Trust to which this declaration applies:

and the address _____

